



GreenLine BDC, Inc. Announces Regulation D Offering for Accredited Investors

This Offering is open to both existing and new investors interested in the hyper-growth U.S. legal cannabis industry

NEW YORK - Oct. 18, 2018 - [PRLog](#) -- NEW YORK – **GreenLine BDC, Inc. ("Company")**, is positioning itself to be the first business development company primarily focused on the underserved U.S. cannabis-related financing and consulting market, announced today, that it is commencing a general solicitation Regulation D Offering to accredited investors.

The Offering will remain open for execution of subscription agreements until 5:30 pm EST on Thursday, November 15, 2018, unless extended by the Company.

GreenLine BDC, Inc. President and CEO, Ted Herman, stated, "GreenLine BDC is creating access for accredited investors to private equity investing in small-cap, pre-IPO, U.S. cannabis companies."

Mr. Herman continued, "Our strategy is to invest into private cannabis companies, facilitate their IPO process and exit portfolio positions that have experienced a material up-lift in price due to a 'private to public company valuation arbitrage.' As a regulated BDC, we intend to distribute 90% of taxable income to our shareholders."

Click Here for GreenLine BDC's Corporate Profile. (<http://www.greenlinebdc.com/corporate-profile/>)

This Offering will be in the form of a Simple Agreement for Future Equity (SAFE Note or SAFEs) with a 50% discount and no valuation cap. A SAFE is an instrument containing a future right to shares of Capital Stock, purchased by investors for the purpose of funding the Company's business operations.

The SAFEs will be unregistered, as is required for a Regulation D offering involving general solicitation pursuant to Rule 506(c) under the Securities Act of 1933, as amended (the "Securities Act" and can only be purchased by persons who qualify as "accredited investors" under Regulation D.

The minimum subscription amount for the SAFE Note Offering will be \$25,000, subject to Company discretion to accept a lesser amount. There is no minimum aggregate amount for this Offering. The maximum aggregate amount of this Offering is \$500,000.

However, the Company reserves the right to sell more or less SAFEs in the Offering or otherwise. In addition, the Company reserves the right to cancel or modify this Offering at any time, to reject subscriptions in whole or in part (due to questions about accredited investor status or otherwise), and/or to waive conditions to the purchase of the SAFEs.

Please call **(845) 271-1732** to receive a Confidential Offering Memorandum and Subscription Agreement, and other relevant documents, as well as administrative and procedural information relating to the requirements for validation of "accredited investor" status.

About GreenLine BDC, Inc.

GreenLine BDC, Inc. is a pre-IPO business development company focused on the hyper-growth U.S. legal cannabis industry. GreenLine BDC's mission is to be the pre-eminent source of expertise, capital and market support for small-cap U.S. cannabis companies that are committed to an IPO within 6-12 months in order to raise the funds needed to finance organic growth and/or strategic acquisitions. For more information about the Company, visit www.greenlinebdc.com.

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Disclaimer

The SAFE Notes will be offered only to "accredited investors" in reliance on the exemption from registration set forth in Rule 506(c) under the Securities Act. The SAFEs have not been and will not be registered under the Securities Act or the securities laws of any state or other jurisdiction, and may not be offered or sold without registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities or blue sky laws and foreign securities laws.

This press release shall not constitute an offer to sell, or the solicitation of an offer to buy, any securities, nor shall there be any sales of the SAFE Notes in any jurisdiction in which such offer, solicitation or sales would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

Statements made in this news release that are not historical facts, including statements concerning future events are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Words such as "expect," "believe," "intend," "design," "plan," "continue," "may," "will," "anticipate," and similar expressions are intended to identify forward-looking statements. Actual results may differ materially from those projected in any forward-looking statement. Specifically, there are a number of important factors that could cause actual results to differ materially from those anticipated, such as risks related to the Company's ability to acquire new portfolio clients in a timely manner, uncertainties about the timely performance of third parties, risks related to whether the Company's services will be accepted by the market place, risks related to the Company's ongoing ability to raise additional capital, and other risks not detailed herein. Additional information on the foregoing risk factors and other factors, including Risk Factors, which could affect the Company's results, is included in the Confidential Offering Memorandum and Subscription Agreement. Finally, there may be other factors not mentioned above or that may cause actual results to differ materially from those projected in any forward-looking statement.

You should not place undue reliance on any forward-looking statements. The Company assumes no obligation to update any forward-looking statements as a result of new information, future events or developments, except as required by securities laws.

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